CHINA EVERBRIGHT FORTUNE FUND SERIES
(the "Fund")

EVERBRIGHT INCOME FOCUS FUND
EVERBRIGHT HONG KONG BOND FUND
EVERBRIGHT GREATER CHINA OPPORTUNITIES FUND
EVERBRIGHT SMART SELECT GLOBAL EQUITY FUND (PREVIOUSLY KNOWN AS "EVERBRIGHT GLOBAL BRANDS FUND")
(together, the "Sub-Funds")

This Notice is important and requires your immediate attention. If you have any doubt about the contents of this Notice, you should seek independent professional advice. Investment involves risk. Please refer to the Explanatory Memorandum of the Fund and the Sub-Funds (the "Explanatory Memorandum"), and the Product Key Facts Statement (the "KFS") of the Sub-Funds for further details including the risk factors.

China Everbright Securities (HK) Limited accepts full responsibility for the accuracy of the information contained in this Notice at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

NOTICE TO UNITHOLDERS

22 August 2025

Dear Unitholders,

We, China Everbright Securities (HK) Limited, as the manager of the Fund (the "**Manager**"), wish to inform you that with effect from the date of this notice (the "**Effective Date**"), the Explanatory Memorandum of the Funds and Sub-Funds have been amended to reflect the following changes and updates as described below.

Capitalized terms used herein not otherwise defined have the meaning ascribed to those terms in the Explanatory Memorandum.

A. Amendment to the form of payment

It is intended that all payments to subscribe for Units in the Sub-Funds shall be made by direct transfer or telegraphic transfer (or such other manner as may be agreed upon by the Manager). Similarly, all redemption proceeds, distribution payments or return of application moneys (in the event an application is rejected) will also be made via direct transfer.

As such, cheques will no longer be accepted or issued as a form of payment from the Effective Date onwards.

The Explanatory Memorandum has been updated to reflect the above-mentioned changes.

B. Other ancillary changes

Updates to reflect the latest information relating to PRC bond market and Stock Connect

The Explanatory Memorandum has also been updated to reflect the latest and most up-to-date information relating to the different PRC bond markets described under the Annex A of the Explanatory Memorandum.

The disclosures relating to Stock Connect in the Explanatory Memorandum has also been updated to reflect most up-to-date arrangements, including the inclusion of the Shenzhen-Hong Kong Stock Connect. The disclosures relating to Stock Connect has been moved to Annex A of the Explanatory Memorandum.

Updates to reflect consolidation of Addendum

The Explanatory Memorandum has also been amended to consolidate amendments made under the Second Addendum to the Explanatory Memorandum dated 17 July 2024, Third Addendum to the Explanatory Memorandum dated 9 September 2024, and Fourth Addendum to the Explanatory Memorandum dated 6 November 2024.

Availability of Documents

A copy of this notice will be posted on our website at http://www.ebshk.com (this website has not been reviewed by the SFC). The revised Explanatory Memorandum is available on our website at http://www.ebshk.com (this website has not been reviewed by the SFC) from today onwards.

The Trust Deed and all supplemental deeds, together with the Explanatory Memorandum and the KFS of each Sub-Fund will also be available for inspection free of charge upon request from the Manager's office at 33/F, Everbright Centre, 108 Gloucester Road, Wanchai, Hong Kong during normal business hours (except on Saturdays, Sundays and public holidays).

Enquiries

If you have any questions relating to the contents of this notice, please contact the Manager at the above address or by telephone at +852 2106 8388 during normal business hours (except on Saturdays, Sundays and public holidays).

We would like to take this opportunity to thank you for your valuable support and we look forward to be of continued service to you.

Yours faithfully,

For and on behalf of
China Everbright Securities (HK) Limited